

## **HOW DO I MAKE A WILL?**

Many people assume that writing a Will is easy, unfortunately, a lot of mistakes are easily made and can be very costly to rectify in Court after death.

It's important to seek legal advice when you want a Will drawn up to ensure your assets go to the people you want. At First Fiduciary, one of our services is to help you prepare a Will that is valid, legal, binding and tailored for you and your beneficiaries' circumstances.

Some things you should consider:

- What assets do you have to give away?
- Who you would like to give to (your spouse, children, family members and/or a charity)?
- How much you would like to give to each beneficiary?
- Who would you appoint as the Executor and/or Trustee of your Estate? This is a crucial appointment as things can go wrong very quickly if you haven't got a capable Executor or Trustee appointed to carry out your wishes.
- Who would you like to make decisions for you if you are no longer able to?
- Who would you like to look after any minor or dependent children?

## **HOW DO I MAKE SURE MY WILL IS VALID, LEGAL, AND BINDING?**

The best way to ensure that your Will is valid, legal, binding and tailored to your circumstances is to see a specialist Estate planning lawyer to have your Will prepared. A specialist Estate planning lawyer Will ensure that your Will is drafted in accordance with relevant legislation and check that is also executed correctly.

Please reach out to us at Fiduciary Services Limited to provide this service to you.

## WHAT ASSETS CAN I LEAVE IN MY WILL?

- financial assets (such as cash, bank accounts and shares [investments)
- personal effects & household furniture (such as watches, jewelry, trinkets, artwork, antiques)
- property (if held solely or as tenants in common)
- motor vehicles
- digital assets e.g., Cryptocurrencies Bitcoins, Dogecoins, Non-Fungible Tokens (NFTs), Social Media Accounts
  - e.g., Facebook, Twitter, Instagram etc. Also, the Images, Videos from these accounts

At Fiduciary Services Limited, we can prepare a Will and Estate plan for you, as well as give you advice on how to deal with those assets that fall outside of your Estate.

To find out more on what assets to gift, please reach out to us on contact@fiduciaryservicesItd.com