

## **WASIYAH QUESTIONNAIRE PERSONAL**

### **DETAILS**

Your Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Home Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Religion: \_\_\_\_\_

Marital Status: \_\_\_\_\_

If Married, how many wives do you have:

Spouse 1: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Spouse 2: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Spouse 3: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Spouse 4: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Children of Present Marriage:

Child: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Child: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Have you been previously married? Yes/No .

If yes, please give details of Former Spouse:

\_\_\_\_\_  
\_\_\_\_\_

Do you have kids from your dissolved marriage? Yes/No \_\_\_\_\_

Children of Past Marriage:

Child: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Child: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Child: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Any other Children: (Should include Adopted Children)

- a. \_\_\_\_\_
- b. \_\_\_\_\_
- c. \_\_\_\_\_
- d. \_\_\_\_\_

Do you have distant relatives? (Should include Ascendants and Descendants)

- a. \_\_\_\_\_
- b. \_\_\_\_\_
- c. \_\_\_\_\_
- d. \_\_\_\_\_

Are you making this wasiyah out of your free will? Yes/No \_\_\_\_\_

Have you made a previous wasiyah before? Yes/No \_\_\_\_\_

If yes, State whether this new wasiyah revokes the previous one or adds to it:

\_\_\_\_\_

## **PERSONAL AND FINACIAL ASSETS**

(Assets Include cash, shares in publicly quoted companies and property interests such as interests in real estate. With regards to real estate, it is important for us to know the location (city and state) of the real estate and the type of the property, e.g., residence, shopping centre, apartment house, or similar description).

### **REAL ESTATE**

S/N	TYPE OF PROPERTY	VALUE OF PROPERTY	LOCATION/ADRESSS	TITLE DOCUMENTS OF ASSETS
1				
2				
3				
4				
5				
6				

**TANGIBLE PROPERTY**

(This should include Autos, Jewelleries, Artifacts, Luxury Assets, Family Heirloom etc)

S/N	DESCRIPTION OF PROPERTY	VALUE
1		
2		
3		
4		
5		

**CASH**

S/N	BANK	VALUE
1		
2		
3		
4		
5		

**SHARES**

S/N	NAME OF COMPANY	VALUE OF SHARES	NAME SHARES ARE HELD	LOCATION OF SHARES
1				
2				
3				
4				
5				
6				

**POLICIES**

S/N	TYPE OF POLICIES	NAME OF COMPANY	POLICY NUMBER	VALUE OF POLICY
1				
2				
3				
4				
5				
6				

**DIGITAL ASSETS**

**(Digital assets mean any asset that exists in binary form and include but not limited to emails, documents, images, audio, video stored on desktops, laptops, tablets storage devises, smartphones, and any other similar digital device)**

**(if you have any digital assets you would like to be part of your estate, please state)**

---

---

---

## **OTHER RIGHTS RELATED TO ASSETS**

**(Please give details of other transferable rights you own over assets. This could include Rights over collateral, rights to lease contracts, bequeathed assets etc)**

---

---

---

---

Was this acquisition of these properties lawful? Yes/No \_\_\_\_\_

If No, please indicate which property was not

---

---

## **WAQF (Islamic Trust)**

**(WAQF also known as Islamic Trust or Endowment is a DEED where the Settlor (WAQIF) gives an asset or property (movable or immovable) to benefit 3rd parties or a charitable cause).**

Do you wish to set up a WAQF? Yes/No \_\_\_\_\_

IF yes, what assets would you like to place under the WAQF?

---

---

What is the tenure of the WAQF? \_\_\_\_\_

Who do you wish to benefit under the WAQF and in what ratio:

S/N	BENEFICIARY	RATIO
1		
2		
3		
4		

Do you have any admonitions to be included in the Wasiyah? Yes/No \_\_\_\_\_

If Yes, please state

---

---

---

Do you have any funeral wishes you would like to be carried on upon your death? Yes/No

---

If Yes, please state your wishes

---

---

---

Do you have any debts that is yet to be settled? Yes/No \_\_\_\_\_

**(This could include Loans yet to be repaid, Mortgages, Zakat, Kafarah, Marriage gift yet to be paid in respect of one's wives)**

---

---

---

---

### **ASSET DISTRIBUTION**

**(Please give a list of your intended beneficiaries. NB: Fixed Heirs cannot be part of the beneficiaries to the Wasiyah – This includes your spouse, children, etc)**

S/N	BENEFICIARY	ASSET
1		
2		
3		
4		
5		
6		
7		
8		
9		

What are your express intentions if a beneficiary refuses a gift?

---

---

Is there anyone you would wish to exclude from your Wasiyah?

---

---

---

### **OTHER MATTERS**

(Other matters Please describe or list here any other facts or matters which do not seem to be covered by this questionnaire and you believe is important for us to know)

---

---

---

### **APPOINTMENT OF EXECUTORS**

(Kindly note that this is optional and depends on your wishes. The role of the Executors can only commence on your demise and they are to work to ensure that your wishes are fulfilled. NB: They can be Muslims or Non-Muslims).

S/N	NAME OF EXECUTOR	RELATIONSHIP	ADDRESS	PHONE NUMBER
1				
2				

Can the Executors act independently of one another? Yes/No \_\_\_\_\_

Will the Executors be paid from your Estate? Yes/No \_\_\_\_\_

If Yes, please state the amount to be paid to each Executor: \_\_\_\_\_

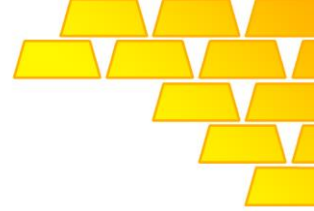
### **AUTHORITIES OF EXCEUTORS**

(Please state the authorities and powers you wish to give to the Executors of your Wasiyah)

- 1.
- 2.
- 3.
- 4.

### **WITNESSES**

(Kindly give the particulars of two (2) witnesses to your Wasiyah)



S/N	NAME	ADDRESS	OCCUPATION	PHONE NUMBER

